BOARD MEMBER REQUIRED TRAININGS AND FORMS

California law requires all DCA Board Members to complete*:

- 1) Oath of Office
- 2) Form 700 Statement of Economic Interests (Assuming, Annual April 1 and Leaving Forms)
- 3) Board Member Orientation Training
- 4) Ethics Training
- 5) Sexual Harassment Prevention Training
- 6) Defensive Driver Training

*Upon completion of required trainings, please provide copies of completion certificates to the Executive Officer and DCA at MemberRelations@dca.ca.gov.

Oath of Office

- An <u>Oath of Office</u> must be executed before a notary, judge, or any other officer authorized to administer oaths.
- The Oath must be completed within 30 days of appointment and/or <u>before</u> performing any official business as a Board Member (including reviewing disciplinary actions, attending meetings, etc.)
- Completed Oaths should be submitted to the Board Executive Officer, DCA Board and Bureau Relations, and DCA Office of Human Resources.

Form 700 - Statement of Economic Interest & Conflict of Interest Filing

- The Form 700 <u>Assuming Office</u> form must be filed within 30 days of your appointment.
- Appointees must file the Form 700 <u>Annual Statement</u> every April 1.
- Appointees must file a Form 700 <u>Leaving Office Statement</u> within 30 days of leaving the board.
- DCA utilizes NetFile to electronically file Form 700s directly with the Fair Political Practices Commission. For NetFile account questions, please contact Melissa Gear, melissa.gear@dca.ca.gov.

Board Member Orientation Training (BMOT)

(1 day: 9am to 5pm)

- Board Members are required to complete BMOT within one year of appointment and re-appointment to the board.
- BMOT is a live, training that is typically offered three times per year.
- Register via the Learning Management System (LMS): https://dca.csod.com/

Ethics Training

(2 hours approx.)

- Board Members are required to take an ethics training course <u>within the first six</u> <u>months</u> of appointment and repeat this ethics orientation <u>every two</u> years throughout their term on the board.
- The training is online, interactive and can be completed at your convenience.
- State Officials Ethics Training Course available at: http://oag.ca.gov/ethics

Rev. 11/7/2023 Pg. 1 of 2

Sexual Harassment Prevention Training

(2 hours approx.)

- Note: Every odd number year is a mandatory SHP Training year for DCA.
- Board Members are required to complete this training every two years.
- The training is online, interactive and can be completed at your convenience.
- Board members: must complete the Supervisory training.
- Committee members: must complete the Non-Supervisory training.
- Training available via the Learning Management System (LMS): https://dca.csod.com/

Defensive Driver Online Training

(2.5 hours approx.)

- All State employees and Board Members who drive a vehicle on official State business must complete the Department of General Services (DGS) approved Defensive Driver Training course at least once every four years.
- The training is online, interactive and can be completed at your convenience.
- Training available at: https://ddt.dgs.ca.gov/

Questions? DCA can help!

- Melissa Gear, Deputy Director, Board and Bureau Relations
 Melissa.Gear@dca.ca.gov Office: (916) 574-8200 | Direct: (916) 574-8301 | Cell: (916) 223-2675
- DCA Board Member Resources Center
 https://www.dca.ca.gov/about us/board members/index.shtml

Rev. 11/7/2023 Pg. 2 of 2